



An Australian Government Initiative



Central West Business Summit

19 May 2015



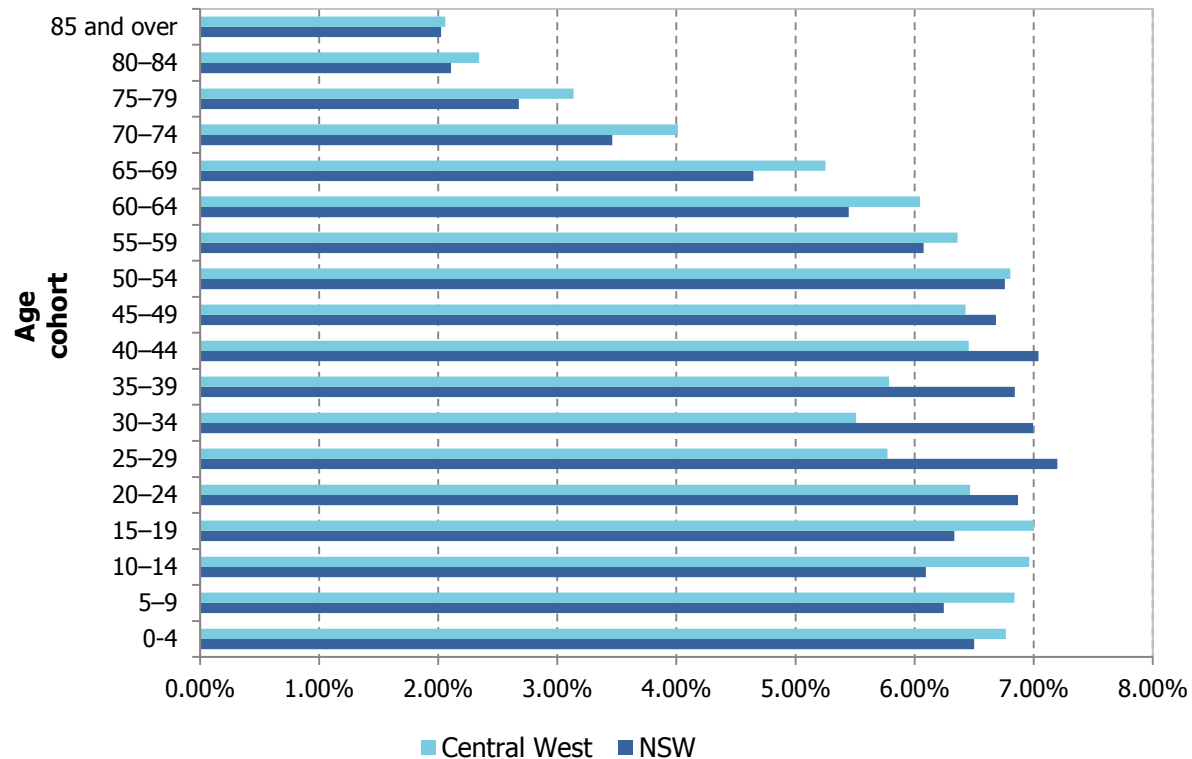
NSW Central West Overview

- Area 63,200 km²
- Population 177,000
- Gross Regional Product of A\$10.3 billion
 - Mining – 13.3% NSW output
 - Agriculture – 9.5% of NSW output
 - Manufacturing – 7.5% GRP
- 3 Million visitors each year - \$424M spend
- Strong Education Sector – Universities & TAFE

Strategic Asset Assessment

- Mining Resources (for future expansion and development)
- Agriculture Productive Capacity
- Inland Rail
- National Logistics Hub
- Major Healthcare and Educational Facilities
- Existing Industrial Strengths
- Lifestyle and Amenity (for population increase and aged care)

Age Profile - NSW & Central West Region



Health and Aged Care

- 65 + age bracket to grow by 61% over next 20 years
- By far the largest growth cohort
- Significant demand for services

Industrial Capability

- Food processing and manufacturing - \$300M export contribution to region
- FMCG environments - robotic packing technology and recent investment
- Value added capabilities and niche opportunities
- 65% of agricultural production is exported without value adding

Infrastructure Projects

- Close collaboration with regional stakeholders to identify and develop the strongest business cases:
 - Regional and Statewide benefits
 - Connectivity to ports and other infrastructure
 - Improved productivity and reduced supply chain costs
- Targeted Programs
 - National Stronger Regions Fund
 - Regional Industries Investment Fund

Regional Imports– Key Sectors

- Professional and Technical Services (\$350M)
- Mining Services (\$282 M)
- Financial and Insurance Services (\$206M)
- Logistics (warehousing and transport) \$112M

RDA Central West

- Regional Planning
- Critical Regional Issues
- Economic Development Priorities
- Development of Project Proposals
- Increased Awareness of Govt Programmes

Coming Soon



INVEST NSW
CENTRAL WEST

- Drive Regional Investment
- Showcase Local Champions
- Opportunities and Emerging Industries
- Key Industry Sectors and Demographics