



ORANGE



Orange is a thriving regional city located on the Mitchell Highway, just 3 ½ hours drive west of Sydney. Its economy is diverse and growing, benefiting from recent mining and health service activities. Orange is well-served by educational facilities and community infrastructure. Recent investments include:

- ▶ \$19 million Orange Airport expansion.
- ▶ \$290 million in the new Orange General Hospital (and associated facilities).
- ▶ \$110 million dental school and student accommodation at Charles Sturt University.
- ▶ \$17 million for North Orange Bypass to complete the Northern Distributor Road around the City.

ORANGE REGIONAL OVERVIEW

STATISTIC	INDICATOR
Population/Demographics	
Estimated Resident Population (2013)	40,869
Employment (2013 NIEIR estimate)	19,313
Unemployment (Sept 2014)	5.4%
Average Weekly Wage (2011)	\$964
Economy (2014)	
Gross Regional Product	\$2,697.4 million
Key Sectors (2014)	
Mining	\$631.5 million
Health care	\$307.0 million
Public administration	\$169.4 million
Manufacturing	\$162.0 million
Education and training	\$161.7 million
Investment (2014)	
Non-residential Investment	\$107.1 million
Residential Investment	\$86.4 million
Median House Price	\$345,000

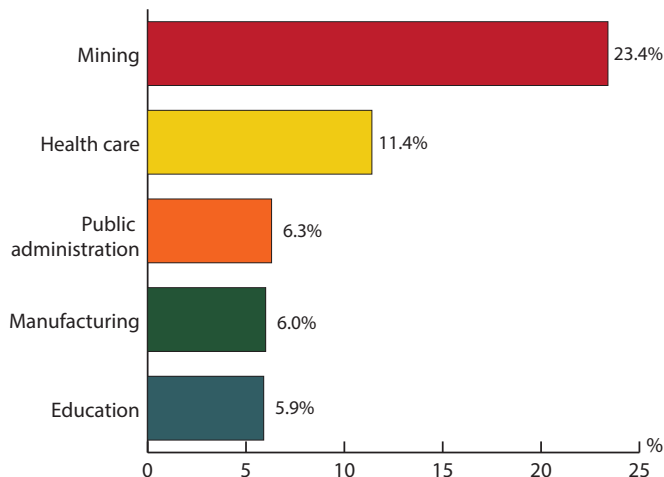
Sources: ABS Census (2011) ERP (2013), Cat 8731, DEEWR (2014), NIEIR (2014), Housing NSW (2014)



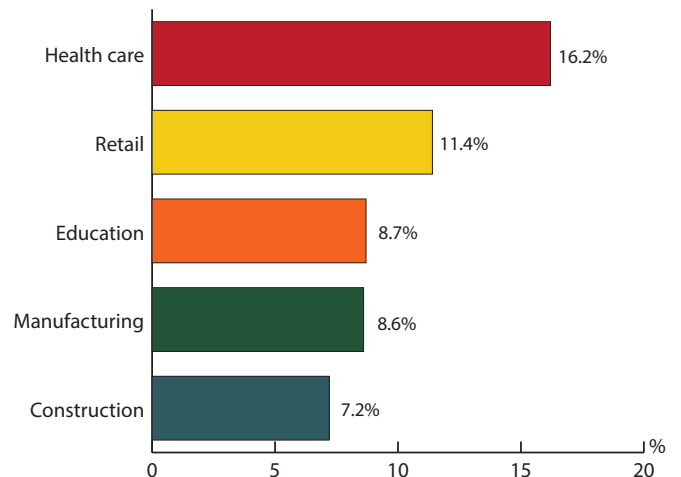
The mining sector plays a key role in the growth of Orange, representing nearly a quarter of the entire economy. However, Orange's economy is diversified across a number of sectors, including:

- ▶ Health care
- ▶ Public administration
- ▶ Manufacturing
- ▶ Education and training

ORANGE'S TOP 5 GRP SECTORS 2014



ORANGE'S TOP 5 EMPLOYERS 2011



Sources: ABS Census 2011, NIEIR (2014), A.PSHEERE CONSULTING (2015)



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Major employers in the area include Newcrest Mining, Orange Local Health Service, NSW Department of Education and Training, Charles Sturt University and the NSW Department of Primary Industries, as well as key businesses such as Pybar and Jeff Hort Engineering.

Opportunities for future economic development include:

- ▶ **Mining** – building on the strengths of the Cadia Valley Operations mining projects, opportunities exist to widen the mining supply chain locally.
- ▶ **Health care** – with a growing and ageing population, opportunities across all health care sectors inclusive of mental health services will continue to provide growth opportunities.
- ▶ **Advanced Manufacturing** – leveraging a strong advanced manufacturing base, opportunities exist to grow the advanced manufacturing sector (potentially as part of the mining supply chain).
- ▶ **Education** – with a strong education base including Charles Sturt University, TAFE and other educational providers, opportunities existing to grow the education sector.



Land development

Orange has five major employment precincts, offering opportunities for businesses to expand in Orange with a variety of serviced lots averaging between \$78-145/m² (2015 figures)

- ▶ **Leewood Industrial Estate** – located 3km south of the CBD, this is the more established of the five and has a focus on heavy industry and mining services.
- ▶ **Narrambla Industrial Estate** – located 2.5km north east of the CBD, the Narrambla Industrial Estate has a focus on bulk manufacturing and transport/logistics.
- ▶ **Strathgrove Way** - 3km North of the CBD the recently developed Industrial Area has B Double access.
- ▶ **Industry Drive** - 1km further north of Strathgrove Way is another recent industrial area with B Double access.
- ▶ **The Gateway** - on the eastern gateway entrance to Orange, this business park is zoned B6 - Enterprise Corridor.



CONTACT INFORMATION

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